



Active Investment Management Service

Pensions and
Investments

A fresh approach to saving

Key Features

- Minimum initial lump sum £10,000 (or EUR or USD) then unlimited
- Investments in GBP, USD or EUR
- Guernsey regulated independent discretionary managed investment funds
- Investment strategies available for all risk levels
- Regular reviews

Clear and transparent charging

- 100% invested
- Initial adviser implementation fee
- Low annual administration fee of 1%
- No penalties, or withdrawal charges
- Clear fund fact sheets giving key information



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Fee based, commission free, guarantees independency

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