

## A better way of saving - Investment Classes

### ***Freedom Class***

- ✓ £/\$/€ 100,000 minimum GBP/USD/EUR investment
- ✓ Fully flexible Managed Portfolio Service

### ***Constitution Class***

- ✓ £/\$/€ 10,000 minimum lump sum and 1,000 per month regular savings GBP/USD/EUR investments (or £/€ 500)
- ✓ Choice of managed funds or portfolios on highly competitive international platform

### ***Dauntless Class***

- ✓ \$USD only \$250 to \$1,000 per month regular savings only
- ✓ Low charges and high flexibility compared to insurance company alternatives

### ***All Classes***

- ✓ Online client portal with full access to holdings and performance
- ✓ UK/Channel Islands regulated investment managers making independent investment decisions
- ✓ Full written advice report covering information gathered, recommendations made and any costs and fees
- ✓ Adviser one off set up fee
- ✓ Highly flexible, your plan moves with you to your new country/employer



paul.wyatt@aimspi.com



[www.aimspi.com](http://www.aimspi.com)



+66 (0) 8473 76036



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INDEPENDENT FINANCIAL ADVISERS

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