

## A better way of saving - Key Features

- ✓ Highly flexible, your plan moves with you to your new country/employer
- ✓ Enables your employer to match your contributions where available
- ✓ Online client portal with full access to funds and performance
- ✓ Easy payment by debit and credit cards or bank transfer
- ✓ Premium holidays, missed contributions or partial withdrawals penalty free
- ✓ Minimum annual regular contribution \$250pm or \$3,000pa (Single \$1,500)
- ✓ \$USD investments which as world reserve currency making suitable for investments from most currencies
- ✓ Guernsey regulated Trust and Investment portfolios
- ✓ 15 investment strategies available covering a wide range of risk levels
- ✓ Regular reviews of investment, risk and personal circumstances
- ✓ Free investment switching

### Clear and transparent charging

- ✓ Platform Setup fee \$25
- ✓ Adviser one off set up fee \$900
- ✓ Low annual administration fee e.g. 0.21%pa for 10-year plan (varies by term)
- ✓ No hidden commissions, penalties or charges
- ✓ 2% per annum fund charge

**DOMINION**  
CAPITAL STRATEGIES



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