

A better way of saving - Key Features

- ✓ UK FCA regulated AIM top 500 listed company with £13 billion assets under management
- ✓ Underlying investments are all "clean" non-commission, complying with UK regulations from UK regulated investment managers
- ✓ Highly flexible, your plan moves with you to your new country/employer
- ✓ Online client portal with full access to holdings and performance
- ✓ £/\$/€ 100,000 minimum
- ✓ GBP/USD/EUR investments
- ✓ Investments to match risk profiling
- ✓ Regular investment performance, market and personal reviews, covering risk and personal circumstances

Clear and transparent charging

- ✓ Full written advice report covering information gathered, recommendations made and any costs and fees
- ✓ No hidden commissions, penalties or charges
- ✓ Adviser one off set up fee

BM

BROOKS MACDONALD



paul.wyatt@aimspi.com



www.aimspi.com



+66 (0) 8473 76036



THE FEDERATION OF EUROPEAN
INDEPENDENT FINANCIAL ADVISERS

Fee based, commission free, guarantees independency